



BY EMAIL and RESS

Mark Rubenstein
mark@shepherdrubenstein.com
Dir. 647-483-0113

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

June 11, 2026
Our File: EB20240115

Attn: Ritchie Murray, Registrar

Dear Mr. Murray:

Re: EB-2024-0115 – Hydro Ottawa 2026-2030 – SEC Cost Claim

We are counsel to the School Energy Coalition ("SEC"). Attached, please find our cost claim using OEB's cost claim system.

This was a complex application. Hydro Ottawa proposed a 5-year Custom IR, seeking approval of a revenue requirement of approximately \$1.75Bn over the rate term. The application consists of requests for significant increases in capital expenditures and OM&A, as well as some policy and regulatory proposals that were the first to be considered by the OEB (e.g. NWS incentive, rate framework OM&A G-Factor). The proceeding included a 4-day technical conference, a 7-day settlement conference, a 3-day oral hearing, and detailed final argument on the unsettled issues.

SEC divided responsibility between its counsel, the undersigned Mark Rubenstein, and consultant Jane Scott. Ms. Scott had responsibility for, among other matters, OM&A, load forecast, cost of capital, cost allocation, and rate design. Mr. Rubenstein had overall responsibility and strategy, rate framework, capital-related aspects of the application, productivity, as well as all legal matters as counsel, including the settlement and hearing process. As a result of the sheer size and complexity of the application, Ms. Scott attended the Settlement Conference only when matters within her responsibility were discussed. Similarly, at the Technical Conference, there were witness panels that covered both representatives' areas of responsibility and for those times both representatives appeared.

SEC recognizes that its cost claim is likely to be materially higher than other parties. We note this is driven by factors that promote the overall efficiency and effectiveness of the process.

First, SEC took the lead in reviewing certain aspects of capital spending and DSP, specifically in the system renewal and service categories, which required significant time and analysis considering the magnitude of the requested increases, and the volume of evidence.

Second, the undersigned acted as the coordinator/spokesperson during the settlement process on behalf of intervenors. This involved coordinating among certain intervenors in advance of the scheduled Settlement Conference, and acting as the spokesperson during the negotiations with Hydro Ottawa, which required bringing disparate views together. This role, while leading to a more efficient process, involved considerable additional work for SEC, both before and during the settlement process, and because much of this work took place at the end of and between the formal Settlement Conference days, it is included under the 'Settlement Conference Preparation' category. During the settlement proposal drafting process, the undersigned coordinated the review process amongst the intervenors, consolidating their edits and comments as required, and working through issues that inevitably arose. As the detailed dockets show, this include numerous phone calls and meetings. Additionally, since SEC was the only intervenor with broad focus on almost all aspects of the application that was represented by counsel, thus other intervenors relied on SEC to provide a detailed legal review of the settlement proposal. SEC submits all of this was to the benefit of the process, which resulted in a comprehensive settlement.

Third, SEC took the lead amongst the intervenors during the oral hearing process, acting as the lead cross-examiner on the largest unsettled issue, OM&A. This required a considerable amount of work compared to other parties. Also, SEC was one of two intervenors, with CCC, who filed more detailed written argument on the OM&A issue.¹

SEC submits that its leadership role in this proceeding amongst intervenors resulted in overall lower costs for all parties and a more efficient and effective process.

With respect to the OEB's cost claim categories, as can be seen from our detailed dockets, certain activities are done at the same time and so cannot easily be separated into individual categories. For example, reviewing the evidence and preparing interrogatories are, in most situations, done at the same time. Additionally, reviewing interrogatory responses and preparing for the Technical Conference were undertaken at the same time. For the purposes of the OEB's cost claim categories, if a docket includes two categories of activities, we have generally allocated time equally between the two relevant categories.

SEC submits that its participation in this proceeding was thorough and valuable and was designed to maximize its assistance to the OEB. Accordingly, SEC requests reimbursement of its reasonably incurred costs as set out in this letter and the attached documentation. These costs are commensurate with the impact on customers of the requested approvals, and the role SEC took in the proceeding.

Yours very truly,
Shepherd Rubenstein P.C.

Mark Rubenstein

cc: Brian McKay, SEC (by email)
Applicant (by email)

¹ See VECC Final Argument, p.3

EB-2024-0115 : 1 : Mark Rubenstein

COST CLAIM NUMBER
3265

SUBMISSION DEADLINE DATE
June 11, 2026

CLAIM STATUS
Approved by Finance

EB#
EB-2024-0115: Rates: Distribution: Hydro Ottawa
Limited

OTHER EB#S

PHASE #*
1

INTERVENOR
Rubenstein, Mark; +1 (647) 483-0113
mark@shepherdrubenstein.com

INTERVENOR COMPANY*
School Energy Coalition, Toronto:
Corporation

INTERVENOR TYPE
Full Registrant

HST RATE ONTARIO
13.00

EXCHANGE RATE

COUNTRY

HST NUMBER
83673 5464 RT0001

LATE SUBMISSION ALLOWED
No

EXTENSION DEADLINE DATE

PARTICIPANTS

			Total (\$)	Total Hours	Participant Claim Status
New	Non-Filing Participant First, Last Name	Filing Participant			
No	,	Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	97,375.73	284.40	Submitted
No	,	Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	56,104.17	138.30	Submitted

ATTACHMENTS

Attachment	Document Type	Import Message
SEC_HOL_CostClaim_Ltr_20260611.pdf	Cover Letter	
SEC EB-2024-0115 Cost Claim 061120261110.pdf		

TOTAL LEGAL/CONSULTANT/OTHER FEES	TOTAL DISBURSEMENTS	TOTAL HST
135,822.90	0.00	17,657.00
TOTAL CLAIM	TOTAL AMOUNT AWARDED	
153,479.90		
TOTAL HOURS CLAIMED	TOTAL HOURS DISALLOWED	
422.70		
REASON FOR DISALLOWANCE	REASON FOR DISALLOWANCE - 2	REASON FOR DISALLOWANCE - 3

MAKE CHEQUE PAYABLE TO
Shepherd Rubenstein Professional Corporation, in trust

SEND PAYMENT TO ADDRESS	ATTENTION
120 Eglinton Ave. E.	
Suite 1000	
Toronto, ON M4P 1E2	

SUBMIT SECTION

I am a representative of the Party. I have examined all of the documentation in support of this cost claim. The costs incurred and time spent are directly related to the Party's participation in the OEB Process referred to above.

This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in section 6.05 and 6.09 of the OEB's Practice Direction on Cost Awards.

The information (fees and disbursements) filed in this cost claim is complete and accurate and in accordance with the OEB's Practice Direction for Cost Awards and Appendix A, the Cost Awards Tariff.

SUBMITTED BY	DATE SUBMITTED
Mark Rubenstein	June 11, 2026

CASE EB-2024-0115: Rates: Distribution: Hydro Ottawa Limited	COST CLAIM EB-2024-0115 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdrubenstein.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Legal Counsel	YEAR CALLED TO BAR* 2011	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 12	HOURLY RATE 303
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Required	LAST CV DATE	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours 284.40	Hearings Subtotal (\$) 86,173.20	Hearings Total Tax (\$) 11,202.53	Hearings Total (\$) 97,375.73			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	27.55	303	8,347.65	13.00	1,085.19	9,432.84
Preparation of Interrogatories	25.75	303	7,802.25	13.00	1,014.29	8,816.54
Review Interrogatory Responses	12.25	303	3,711.75	13.00	482.53	4,194.28
Technical Conference Preparation	11.35	303	3,439.05	13.00	447.08	3,886.13
Technical Conference Attendance	24.80	303	7,514.40	13.00	976.87	8,491.27
Technical Conference Follow-up	4.60	303	1,393.80	13.00	181.19	1,574.99
Subtotal of DISCOVERY	106.30		32,208.90		4,187.15	36,396.05
PROCEDURAL						
Preparation of Issues List Submission	0.80	303	242.40	13.00	31.51	273.91
Attendance at Issues List Conference		303		13.00		
Preparation for a Confidentiality Request		303		13.00		
Prepare Submissions on Confidentiality		303		13.00		
Preparation of Motion(s) Materials		303		13.00		
Prepare Submissions on the Motion(s)		303		13.00		
Attendance at Hearing on Motion(s)		303		13.00		
Review Procedural Documents	7.20	303	2,181.60	13.00	283.61	2,465.21

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	8.00		2,424.00		315.12	2,739.12
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		303		13.00		
Interrogatory Responses		303		13.00		
Preparation of Witness(es) for Attendance at Hearing		303		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	42.30	303	12,816.90	13.00	1,666.20	14,483.10
Attendance at Settlement Conference	40.30	303	12,210.90	13.00	1,587.42	13,798.32
Preparation of Settlement Proposal	24.10	303	7,302.30	13.00	949.30	8,251.60
Attendance at Presentation to Panel		303		13.00		
Subtotal of SETTLEMENT CONFERENCE	106.70		32,330.10		4,202.92	36,533.02
WRITTEN ARGUMENT						
Written Submissions	27.20	303	8,241.60	13.00	1,071.41	9,313.01
Subtotal of WRITTEN ARGUMENT	27.20		8,241.60		1,071.41	9,313.01
ORAL ARGUMENT						
Preparation for Oral Hearing	20.30	303	6,150.90	13.00	799.62	6,950.52
Attendance at Oral Hearing	14.50	303	4,393.50	13.00	571.16	4,964.66
Oral Submissions		303		13.00		
Attendance at Oral Submissions		303		13.00		
Subtotal of ORAL ARGUMENT	34.80		10,544.40		1,370.78	11,915.18
DECISION						
Review Decision	0.50	303	151.50	13.00	19.70	171.20
Review Rate/Accounting Order	0.90	303	272.70	13.00	35.45	308.15
Prepare Submission on Rate Order		303		13.00		
Subtotal of DECISION	1.40		424.20		55.15	479.35
OTHER						
Other Attendance (e.g., Intervenor Conferences)		303		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	284.40		86,173.20		11,202.53	97,375.73

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
EB-2024-0115 Client Fees Listing.pdf	Time Docket	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
EB-2024-0115 Client Fees Listing.pdf	Time Docket	Hearings	

Date	Explanation	Lwyr	Hours
20250429	prelim. review of Application/emails	MR	0.5
20250430	prelim. review of Application/emails	MR	2.5
20250501	preliminary review of Application/undertake bill impact analysis	MR	2.1
20250509	review Notice	MR	0.2
20250514	prepare and file Intervenor Form	MR	0.1
20250521	disc. w. JS	MR	0.1
20250522	Review Application	JS	1
20250523	review Application	MR	1.5
20250527	Review Application	JS	3
20250530	review evidence	MR	5.2
20250530	Review Application	JS	2
20250602	review Application/draft IRs	MR	4.5
20250603	review PO	MR	0.2
20250605	review draft issues list, provide edits and comments	MR	0.3
20250606	review evidence/draft IRs	MR	3.7
20250606	emails re: issues list	MR	0.1
20250608	review evidence/draft IRs	MR	1.5
20250609	emails re: issues list	MR	0.3
20250609	Review Application, IESO Ottawa Area Regional Electricity Planning Webinar	JS	1
20250610	emails re: issues list	MR	0.1
20250610	review Staff subscriptions re: confidentiality	MR	0.1
20250614	review evidence/draft IRs	MR	2.9
20250616	review corr	MR	0.1
20250618	review evidence/draft IRs	MR	4.4
20250620	review evidence/draft IRs	MR	1.3
20250623	Review Application - Exhibit 4	JS	2
20250624	review issues list decision	MR	0.1
20250625	draft IRs/emails	MR	5.4
20250626	review evidence/draft IRs/undertake analysis	MR	3.5
20250627	p. call w. LG (CCC)	MR	0.4
20250627	Review Application - Exhibit 4	JS	2
20250629	Review Application - Exhibit 6 and 8	JS	1
20250703	Review Application, prepare IRs	JS	1.5
20250703	emails	MR	0.2
20250704	review corr	MR	0.1
20250705	emails	MR	0.2
20250708	Review Application, prepare IRs	JS	2
20250708	emails	MR	0.1
20250709	Review Application, prepare IRs	JS	1
20250710	Review Application, prepare IRs	JS	2
20250711	Review Application, prepare IRs	JS	1.5

20250711	edit IRs	MR	1.2
20250712	Review Application, prepare IRs	JS	2
20250713	Review Application, prepare IRs	JS	1.5
20250714	review JS IRs/consolidate IRs/p. call w. JS	MR	1.2
20250715	edit IRs/consider issues	MR	1.5
20250717	finalize IRs	MR	1.5
20250718	emails/finalizing IRs	MR	0.5
20250728	reporting/review parties IRs	MR	0.4
20250807	review PO	MR	0.2
20250811	review corr	MR	0.1
20250812	review corr	MR	0.1
20250815	prelim. review of IRR	MR	1.5
20250817	Review responses to IRs/prepare for TC OM&A	JS	2
20250819	review IRR/sign and file D&U	MR	1
20250820	Review responses to IRs/prepare for TC OM&A	JS	2
20250821	Review responses to IRs/prepare for TC OM&A	JS	1.5
20250821	review IRR	MR	1.5
20250822	review IRR	MR	1
20250823	Review responses to IRs/prepare for TC OM&A	JS	1
20250824	Review responses to IRs/prepare for TC OM&A	JS	1
20250825	Review responses to IRs/prepare for TC OM&A	JS	1.4
20250825	emails/review Staff sub	MR	0.2
20250826	emails	MR	0.1
20250827	Review responses to IRs/prepare for TC Other Revenue	JS	1.6
20250827	emails	MR	0.5
20250828	Review responses to IRs/prepare for TC OM&A and Load Forecast	JS	2
20250829	Review responses to IRs/prepare for TC OM&A	JS	1
20250902	review confidential documents	MR	0.5
20250904	Preparation for Technical Conference, call with Mark R	JS	1
20250904	meeting w. JS/review IRR	MR	4.4
20250905	review IRR/prepare for TC/emails	MR	0.3
20250907	Preparation for Technical Conference	JS	1.5
20250908	Preparation for Technical Conference	JS	2
20250909	review conf. decision	MR	0.1
20250910	emails/review IRR and prepare for TC	MR	2.6
20250911	Preparation for Technical Conference	JS	1
20250911	review IRR/prepare for TC	MR	2
20250912	Prepare for Technical Conference, call with other intervenors	JS	1.5
20250912	meeting with SEC, BOMA, and VECC re: Hydro Ottawa TC prep	MR	1
20250912	review IRR and prep for TC	MR	2.6
20250913	Preparation for Technical Conference	JS	3
20250914	Preparation for Technical Conference	JS	1.5
20250915	Preparation for Technical Conference	JS	2

20250915	emails/draft TC letter/review IRR/p. call w. L. Gluck (CCC)	MR	2
20250916	Preparation for Technical Conference	JS	1
20250919	Preparation for Technical Conference, call with Mark R	JS	1
20250919	review IRR/prepare for TC/emails	MR	2.2
20250920	Preparation for Technical Conference	JS	2
20250921	Preparation for Technical Conference	JS	2
20250921	prepare for TC	MR	1
20250922	Attend Technical Conference (Panel 1 attributed to OM&A and load)	JS	1.5
20250922	Prepare for Panel 2	JS	0.5
20250922	attend Technical Conference	MR	7.1
20250922	prepare for Day 2/panel 2	MR	1.6
20250923	Attend Technical Conference (Panel 2)	JS	2.5
20250923	Prepare for Panel 3	JS	0.5
20250923	attend Technical Conference	MR	7.5
20250923	review transcript/ prepare for Day 3/panel 3	MR	0.6
20250924	Attend Technical Conference (Panel 2 & 3)	JS	3.4
20250924	attend Technical Conference	MR	7.4
20250924	review RRR discrepancy/emails/prepare for Day 4/review transcript	MR	0.8
20250925	attend Technical Conference	MR	2.8
20250929	review corr/emails	MR	0.1
20251001	review HOL corr	MR	0.1
20251002	emails/review PP corr	MR	0.1
20251003	p. call w. Margaret Defazio/review Staff corr	MR	0.1
20251006	review corr	MR	0.1
20251007	emails/review PO	MR	0.1
20251008	Review of undertakings for completeness	JS	0.3
20251008	prelim. review of UT/emails	MR	0.3
20251009	review UT responses for motion purposes/emails/Zoom chat with JS/review UT responses and analysis	MR	2
20251010	Review undertakings for completeness before Motions day	JS	0.2
20251010	emails/review corr	MR	0.2
20251010	review CEA Report and consider	MR	1
20251014	emails re: UT	MR	0.3
20251014	emails/preliminary review of Staff Expert Report	MR	0.3
20251015	p. call w. LG (CCC) re: GOCA	MR	0.2
20251016	Review undertakings for follow up questions	JS	1.5
20251016	review corr	MR	0.1
20251017	Review undertakings for follow up questions	JS	2
20251017	emails	MR	0.1
20251017	review and finalize data spreadsheet for IR	MR	0.3
20251018	reporting	MR	0.1
20251020	Review transcript/undertakings for follow up questions	JS	1.5

20251020	review corr	MR	0.1
20251021	multiple calls with LG (CCC)/draft IRs on Staff evidence/review other parties IRs/review Staff evidence working papers and undertake an	MR	2.7
20251021	built settlement rates model/prepare for Settlement Conference	MR	1.5
20251022	built settlement rates model/prepare for Settlement Conference/review UT responses/prepare CQ	MR	2.7
20251023	review PO	MR	0.1
20251023	prepare for settlement/send CQs	MR	4.5
20251024	emails	MR	0.1
20251025	prepare for Settlement Conference	MR	2.2
20251026	prepare for Settlement Conference	MR	3.7
20251027	prepare for Settlement Conference	MR	2.3
20251028	Prepare for settlement	JS	1.5
20251028	prepare for Settlement Conference/emails	MR	3.5
20251028	review CEA IRR/emails	MR	1
20251029	Prepare for settlement	JS	2
20251029	prepare for Settlement Conference	MR	3
20251030	Prepare for settlement, call with Mark R.	JS	1.8
20251030	prepare for Settlement Conference/Zoom call w. JS	MR	3.5
20251031	Prepare for settlement	JS	1.5
20251031	emails/disc. w. LG (CCC)	MR	0.4
20251101	emails/p. call w. LG (CCC)	MR	0.2
20251102	prepare for Settlement Conference	MR	2.5
20251102	Prepare for settlement	JS	2.5
20251103	prepare for Settlement Conference/Zoom meeting with LG (CCC) to coordinate/review CQ	MR	4.2
20251103	review HOL reply reports	MR	1
20251104	review CQ questions/prepare for SC before day started	MR	0.8
20251104	attend Settlement Conference	MR	7.5
20251104	prepare for Day 2/draft offer/analysis/emails/review CQ responses	MR	2.5
20251104	Attend Settlement Conference	JS	3.5
20251105	attend Settlement Conference	MR	7.3
20251105	prepare for Day 3/work on offer	MR	1.4
20251105	Attend Settlement Conference	JS	4.1
20251106	attend Settlement Conference	MR	4.5
20251106	Attend Settlement Conference	JS	1.5
20251107	attend Settlement Conference	MR	5.8
20251107	Attend Settlement Conference	JS	2.5
20251109	prepare for Day 5	MR	0.5
20251110	attend Settlement Conference	MR	5
20251110	prepare for Day 6	MR	0.5

20251110	Attend Settlement Conference	JS	1
20251111	attend Settlement Conference	MR	6
20251111	prepare for Day 7	MR	0.7
20251112	attend Settlement Conference	MR	4.2
20251113	emails re:letter	MR	0.3
20251117	disc. w. JS re: next steps/eamils	MR	0.2
20251118	emails/review corr/disc. w. intervenors	MR	0.2
20251119	emails	MR	0.1
20251120	p. call w. Daliana Coban (HOL Counsel)/many emails	MR	0.4
20251121	emails	MR	0.1
20251123	prelim. review of SP/emails	MR	0.5
20251124	review and provide comments and edits on SP wording/emails	MR	3
20251125	prepare and attend SSM meeting with parties/send debrief email to all other parties	MR	2.2
20251125	review other parties comments on SP/emails	MR	0.3
20251126	emails	MR	0.3
20251127	emails/p. call w. KE (ED)/p. call w. LG x2	MR	0.7
20251128	many emails/review further comments from parties and begin to consolidate/p. call w. D. Coban (HOL counsel) x2	MR	1.3
20251130	begin to review models/many emails/consolidate SP comments and provide comments	MR	0.5
20251201	many emails/review models and settlement numbers	MR	2.5
20251202	consolidate comments and edits on models/many emails/send back to HOL	MR	1.5
20251203	emails/PO	MR	0.1
20251208	emails/review revised SSM proposal	MR	0.5
20251209	emails/review updated tables	MR	1.2
20251210	many emails/review and provide edits and comments on SP version 2	MR	1.2
20251211	many emails/review and consolidate parties comments and provide back to HOL	MR	1.5
20251216	review emails/meeting with VECC and BOMA re: LF issue	MR	1
20251216	Settlement - load forecast (including call with other intervenors and Mark R)	JS	1
20251217	many emails/p. call w. KE (ED) re: LF/review SP v4/consolidate comments	MR	1.6
20251218	meeting with HOL/meeting with intervenors/p. call w. D. Coban (HOL counsel)/emails/preliminary review of further final models	MR	1.5
20251219	review V3 of settlement proposal and DAO and provide further edits/review final models	MR	1.3
20251230	review PO/emails	MR	0.3
20260101	Preparation for Oral Hearing on OM&A	JS	1
20260104	Preparation for Oral Hearing on OM&A	JS	1

20260105	Preparatoin for Oral Hearing on OM&A	JS	4
20260105	prepare comp. tables for hearing	MR	2
20260106	Preparation for Oral Hearing on OM&A, call with Mark R.	JS	1.5
20260106	meeting w. JS/meeting w. LG (CCC) to discuss hearing/prepare for hearing	MR	2.6
20260107	review Staff submission	MR	0.3
20260107	draft cross-examination/prepare for hearing	MR	2
20260108	draft cross-examination/prepare for hearing	MR	4.5
20260109	prepare for hearing/prepare compendium/p. call w. MD (OEB Staff)	MR	3.2
20260112	prepare for hearing/review settlement conference presentation ppt	MR	1.5
20260113	prepare for hearing/send compendium/p. call w. LG (CCC)	MR	3.5
20260114	attend hearing	MR	7
20260114	prepare for Day 2/p. call w. LG (CCC)	MR	1
20260115	attend hearing	MR	4
20260115	review transcript	MR	0.5
20260115	review revised settlement proposal	MR	0.1
20260116	attend hearing/disc. w. parties	MR	3
20260119	Preparing submission, call with Mark R.	JS	1.5
20260119	Zoom call with Due to JS to discuss arg	MR	0.8
20260119	reporting	MR	0.3
20260120	review PO	MR	0.1
20260121	Preparing submission	JS	1
20260122	Preparing submission	JS	1.5
20260124	Preparing submission	JS	2
20260125	Preparing submission	JS	1
20260126	Preparing submission	JS	1.5
20260126	prelim. review of UT responses	MR	0.6
20260127	Preparing submission, review of undertaking responses	JS	2.7
20260127	discussion with LG (CCC) re: argument	MR	0.2
20260128	Preparing submission	JS	0.8
20260129	Preparing submission	JS	1.5
20260130	Preparing submission	JS	1
20260130	emails	MR	0.1
20260201	Preparing submission	JS	1
20260202	Review AiC and prepare submission, call with Mark R.	JS	3
20260202	emails	MR	0.1
20260203	Review AiC and prepare submission	JS	2
20260203	review AiC/p. call w. JS re: AiC	MR	1.5
20260204	Review AiC and prepare submission	JS	2
20260205	emails	MR	0.1
20260207	Review AiC and prepare submission	JS	1
20260209	work on argument	MR	6

20260210	draft argument re: compensation	MR	5.5
20260211	emails	MR	0.2
20260212	draft argument	MR	1.5
20260213	draft argument	MR	0.5
20260214	Argument	JS	1
20260215	Argument	JS	1
20260216	Argument	JS	4.5
20260217	Argument, call with Mark R.	JS	1.5
20260217	p. call w. JS re: argument/emails	MR	0.5
20260218	Argument	JS	5
20260218	prelim. review of OEB Staff arg	MR	0.5
20260219	review Staff argument/edit SEC sub	MR	1
20260220	Review OEB Staff submission and Ottawa Hydro submission	JS	1
20260220	draft SSM argument/edit argument/emails/Zoom discussion with OEB Staff	MR	3.5
20260223	edit sub	MR	1.5
20260224	final edit	MR	0.8
20260225	finalize and file sub/review other parties sub	MR	1.1
20260226	review BOMA arg/p. call w. LG (CCC)/revise SEC arg and file	MR	0.6
20260323	prelim. review of reply arg.	MR	0.3
20260324	review reply argument/review Gartner sub/draft response to Gartner	MR	3.2
20260325	finalize and file ltr	MR	0.2
20260326	emails/p. call w. A. Barrie (HOL)/emails	MR	0.6
20260508	review corr	MR	0.1
20260512	review Decision/emails	MR	0.5
20260521	emails/prel. review of DRO/impact analysis	MR	0.7
20260528	review Staff corr on DRO/emails	MR	0.1
20260529	review DRO reply	MR	0.1
			422.7

CASE EB-2024-0115: Rates: Distribution: Hydro Ottawa Limited	COST CLAIM EB-2024-0115 : 1 : Mark Rubenstein	INTERVENOR NAME Rubenstein, Mark; +1 (647) 483-0113 mark@shepherdubenstein.c om	PARTICIPANT CLAIM STATUS Submitted
FILING PARTICIPANT Scott, Jane ; +1 (647) 271-3174 jane_scott@rogers.com	NEW PARTICIPANT No	NON-FILING PARTICIPANT F. NAME	NON-FILING PARTICIPANT L. NAME
SERVICE PROVIDER TYPE* Consultant	YEAR CALLED TO BAR*	COMPLETED YEARS PRACTICING/YEARS OF RELEVANT EXPERIENCE* 20	HOURLY RATE 359
HST RATE CHARGED* 13.00	CV STATUS (FOR CONSULTANT/ANALYST) CV Provided within Previous 24 Months	LAST CV DATE September 03, 2025	OVERRIDE HOURLY RATE No
HST NUMBER 83673 5464 RT0001	HEARINGS Yes	CONSULTATIONS No	DISBURSEMENTS No

HEARINGS

Hearings Hours	Hearings Subtotal (\$)	Hearings Total Tax (\$)	Hearings Total (\$)			
138.30	49,649.70	6,454.47	56,104.17			
<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
DISCOVERY						
Read and Research Application and Evidence	17.75	359	6,372.25	13.00	828.39	7,200.64
Preparation of Interrogatories	5.75	359	2,064.25	13.00	268.35	2,332.60
Review Interrogatory Responses	6.75	359	2,423.25	13.00	315.02	2,738.27
Technical Conference Preparation	27.25	359	9,782.75	13.00	1,271.76	11,054.51
Technical Conference Attendance	7.40	359	2,656.60	13.00	345.36	3,001.96
Technical Conference Follow-up	5.50	359	1,974.50	13.00	256.69	2,231.19
Subtotal of DISCOVERY	70.40		25,273.60		3,285.57	28,559.17
PROCEDURAL						
Preparation of Issues List Submission		359		13.00		
Attendance at Issues List Conference		359		13.00		
Preparation for a Confidentiality Request		359		13.00		
Prepare Submissions on Confidentiality		359		13.00		
Preparation of Motion(s) Materials		359		13.00		
Prepare Submissions on the Motion(s)		359		13.00		
Attendance at Hearing on Motion(s)		359		13.00		
Review Procedural Documents		359		13.00		

<u>Name</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Sub Total</u>	<u>HST Rate</u>	<u>HST</u>	<u>Total</u>
Subtotal of PROCEDURAL	0.00		0.00		0.00	0.00
INTERVENOR EVIDENCE						
Preparation of Intervenor Evidence		359		13.00		
Interrogatory Responses		359		13.00		
Preparation of Witness(es) for Attendance at Hearing		359		13.00		
Subtotal of INTERVENOR EVIDENCE	0.00		0.00		0.00	0.00
SETTLEMENT CONFERENCE						
Preparation for Settlement Conference	9.30	359	3,338.70	13.00	434.03	3,772.73
Attendance at Settlement Conference	12.60	359	4,523.40	13.00	588.04	5,111.44
Preparation of Settlement Proposal	1.00	359	359.00	13.00	46.67	405.67
Attendance at Presentation to Panel		359		13.00		
Subtotal of SETTLEMENT CONFERENCE	22.90		8,221.10		1,068.74	9,289.84
WRITTEN ARGUMENT						
Written Submissions	37.50	359	13,462.50	13.00	1,750.13	15,212.63
Subtotal of WRITTEN ARGUMENT	37.50		13,462.50		1,750.13	15,212.63
ORAL ARGUMENT						
Preparation for Oral Hearing	7.50	359	2,692.50	13.00	350.03	3,042.53
Attendance at Oral Hearing		359		13.00		
Oral Submissions		359		13.00		
Attendance at Oral Submissions		359		13.00		
Subtotal of ORAL ARGUMENT	7.50		2,692.50		350.03	3,042.53
DECISION						
Review Decision		359		13.00		
Review Rate/Accounting Order		359		13.00		
Prepare Submission on Rate Order		359		13.00		
Subtotal of DECISION	0.00		0.00		0.00	0.00
OTHER						
Other Attendance (e.g., Intervenor Conferences)		359		13.00		
Subtotal of OTHER	0.00		0.00		0.00	0.00
TOTAL SERVICE PROVIDER FEES						
Total Service Provider Fees	138.30		49,649.70		6,454.47	56,104.17

Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	
EB-2024-0115 PJScott Invoices.pdf	Invoice	

Hearings, Consultations, Disbursements Attachments

<u>Attachment</u>	<u>Document Type</u>	<u>Claim Type</u>	<u>Import Message</u>
Docket Notice.pdf	Time Docket	Hearings	
EB-2024-0115 PJScott Invoices.pdf	Invoice	Hearings	

See Participant – Mark Rubenstein



By Email

INVOICE

June 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	6.00	hours at \$330.00 per hour	\$1,980.00
MR	9.20	hours at \$290.00 per hour	\$2,668.00
Total Fees			\$4,648.00
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$604.24
Total Amount of this Invoice			\$5,252.24

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250619



By Email

INVOICE

July 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	6.00	hours at \$359.00 per hour	\$2,154.00
MR	28.90	hours at \$303.00 per hour	\$8,756.70
Total Fees			\$10,910.70
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$1,418.39
Total Amount of this Invoice			\$12,329.09

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250706



By Email

INVOICE

August 8, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	11.50	hours at	\$359.00 per hour	\$4,128.50
MR	6.10	hours at	\$303.00 per hour	\$1,848.30
Total Fees				\$5,976.80
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$776.98
Total Amount of this Invoice				\$6,753.78

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250807



By Email

INVOICE

September 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	13.50	hours at	\$359.00 per hour	\$4,846.50
MR	6.20	hours at	\$303.00 per hour	\$1,878.60
Total Fees				\$6,725.10
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$874.26
Total Amount of this Invoice				\$7,599.36

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 250908



By Email

INVOICE

October 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	27.90	hours at	\$359.00 per hour	\$10,016.10
MR	46.60	hours at	\$303.00 per hour	\$14,119.80
Total Fees				\$24,135.90
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$3,137.67
Total Amount of this Invoice				\$27,273.57

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 251003



By Email

INVOICE

November 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	12.30	hours at	\$359.00 per hour	\$4,415.70
MR	36.70	hours at	\$303.00 per hour	\$11,120.10
Total Fees				\$15,535.80
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$2,019.65
Total Amount of this Invoice				\$17,555.45

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 251124



By Email

INVOICE

December 10, 2025

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	15.10	hours at	\$359.00	per hour	\$5,420.90
MR	64.70	hours at	\$303.00	per hour	\$19,604.10
Total Fees					\$25,025.00
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$3,253.25
Total Amount of this Invoice					\$28,278.25

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 251236



By Email

INVOICE

January 9, 2026

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	1.00	hours at \$359.00 per hour	\$359.00
MR	14.20	hours at \$303.00 per hour	\$4,302.60
Total Fees			\$4,661.60
Disbursements			\$0.00
HST (Registration #83673 5464 RT0001)			\$606.01
Total Amount of this Invoice			\$5,267.61

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 260113



By Email

INVOICE

February 10, 2026

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	22.00	hours at	\$357.02	per hour	\$7,854.50
MR	37.30	hours at	\$303.00	per hour	\$11,301.90
Total Fees					\$19,156.40
Disbursements					\$0.00
HST (Registration #83673 5464 RT0001)					\$2,490.33
Total Amount of this Invoice					\$21,646.73

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 260208



By Email

INVOICE

March 10, 2026

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

Re: Hydro Ottawa 2026 EB-2024-0115

FOR: Work done and professional services rendered as per detailed dockets attached:

JS	23.00	hours at	\$359.00 per hour	\$8,257.00
MR	24.90	hours at	\$303.00 per hour	\$7,544.70
Total Fees				\$15,801.70
Disbursements				\$0.00
HST (Registration #83673 5464 RT0001)				\$2,054.22
Total Amount of this Invoice				\$17,855.92

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 260315



By Email

INVOICE

June 3, 2026

Ontario Education Services Corporation

439 University Ave.

18th Floor

Toronto, ON M5G 1Y8

ATTN: Diana Hong

RE: Hydro Ottawa 2026 EB-2024-0115

FOR: True Up rates for submitted cost claim per OEB's updated rates June 1, 2025

JS	6.00	hours at	\$29.00 per hour	\$174.00
----	------	----------	------------------	----------

MR	9.20	hours at	\$13.00 per hour	\$119.60
----	------	----------	------------------	----------

Total Fees	\$293.60
------------	----------

Disbursements	\$0.00
---------------	--------

HST (Registration #83673 5464 RT0001)	\$38.17
---------------------------------------	---------

Total Amount of this Invoice	\$331.77
------------------------------	----------

E&OE

Please make cheque payable to: **Shepherd Rubenstein Professional Corp**

Invoice # 260603