

July 9, 2026

VIA EMAIL

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RE: EB-2026-0142 – HQEM Interrogatories

Dear Mr. Murray,

Please find enclosed HQEM's interrogatories regarding the IESO's 2026-2028 Usage Fees Application.

Regards,

[s] Marc-Antoine Fleury

cc: IESO and all parties in EB-2026-0142

Independent Electricity System Operator
Revenue Requirement, Expenditures and Usage Fees for 2026, 2027, and 2028

EB-2026-0142

HQEM Interrogatories

July 9, 2026

ISSUES 2.1, 2.2 and 2.3

2-HQEM-01

References: i) C-1-1, pp. 4-5; and
ii) C-2-1, Att. 1

Preamble: Reference i) indicates that charge determinants used to calculate export usage fees are based on actual export volumes for January, February, and March 2026, and the most recent export forecast for April through December 2026, as well as for 2027 and 2028. Per Reference ii), annual historical export volumes for 2019 to 2025 reached a low of 16.5 TWh in 2023 and a high of 21.1 TWh in 2025 and annual forecast export volumes for 2026 to 2028 are between 9.1 TWh and 10.4 TWh.

Questions:

- a) Please provide monthly and cumulative (total) actual export volumes for the months of January to June for years 2024, 2025 and 2026.
- b) Please provide monthly and cumulative (total) forecast export volumes for the months of January to June for years 2027 and 2028, if monthly forecasts are available.
- c) Please confirm whether the 2026, 2027 and 2028 export volume forecasts are provided in the 2026 Annual Planning Outlook (APO). If so, please provide the reference (i.e., pages or tabs in the Report or accompanying Modules or Support Documents).
- d) Please indicate if the annual forecast export volumes for 2026, 2027 and 2028 can be found in another IESO publication, as was the case in EB-2022-0318 (i.e., in the Q4/2022 Reliability Outlook and the 2022 APO). If so, please provide a link to the IESO website or file the relevant documents.
- e) HQEM calculates that annual forecast export volumes for 2026, 2027 and 2028 (average of 9.6 TWh) are roughly half the historical average for 2023-2025 (18.9 TWh). Please provide a rationale supporting the significant reduction in expected export volumes for 2026-2028 when compared to 2023-2025.
