

AIRD & BERLIS LLP

Barristers and Solicitors

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VIA RESS AND DELIVERED

December 15, 2008

Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319, 26th Floor
2300 Yonge Street
Toronto, Ontario
M4P 1E4

Dear Ms Walli:

**Re: Enbridge Gas Distribution Inc. – 2009 Rate Adjustment Process
EB-2008-0219**

We write to advise that, subject to Board approval, parties have reached a complete settlement of all issues in Phase I of Enbridge Gas Distribution's 2009 Rate Adjustment Application. Attached is the Settlement Proposal that reflects the agreement.

Unless the Board advises otherwise, Enbridge plans to present this Settlement Proposal to the Board for consideration on Thursday December 18th, 2008, at 9:30 am, which is the time set in Procedural Order No. 1 for the commencement of the hearing of Phase I issues.

If you have any questions, please do not hesitate to contact us.

Yours very truly,

AIRD & BERLIS LLP



David Stevens

DS/
Encl.

cc: Colin Schuch and Donna Campbell, OEB
Norm Ryckman and Robert Bourke, Enbridge
All Intervenors