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November 10, 2026

VIA RESS AND EMAIL

Mr. Ritchie Murray
Registrar
Ontario Energy Board
27th Floor - 2300 Yonge Street
Toronto, Ontario M4P 1E4

Dear Mr. Murray:

Re: EB-2025-0297 Application by Ontario Power Generation Inc. and DNNP LP by its general partner, DNNP GP Inc., (together, the "Applicants") for an order or orders relating to payment amounts for prescribed generating facilities (the "Application") – Impact Statement and Settlement Conference Request

We are legal counsel to the Applicants for the above noted proceeding. Further to the Applicants' letter on October 23, 2026, and in accordance with the requirements of paragraph 11.02 of the OEB's *Rules of Practice and Procedure,* we are writing to advise of a material change to the factual basis of the Application relating to the Darlington New Nuclear Program (DNNP) facilities. Namely, the first small modular reactor unit and the Common Scope Facilities ("Unit 1") being constructed through the DNNP are no longer expected to achieve the forecast in-service date of October 2030, as specified in the pre-filed evidence. Accordingly, the Applicants are filing the attached Impact Statement identified as Ex. Q1-1-1, removing certain DNNP LP requested approvals tied to Unit 1 being placed in-service during the IR term from the scope of the Application. This Impact Statement does not change the OPG requested approvals, including the proposed nuclear revenue requirements and production forecasts, or the proposed regulated hydroelectric revenue requirement, production forecast, payment amounts or payment riders OPG is proposing, except for a change OPG is proposing to its payment amount shaping proposal.

To assess the implications of the Impact Statement on the Settlement Proposal filed on October 5, 2026, the Applicants request that the OEB return the parties to the settlement conference as soon as possible, such that the Applicants can propose an amendment to the Settlement Proposal to the parties, reflecting the changes in Ex. Q1-1-1.

Respectfully submitted,

Charles Keizer

cc:
Saba Zadeh (OPG) via e-mail
Aimee Collier (OPG) via e-mail