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Reference: 9483/3643

December 23, 2008

VIA E-MAIL AND MAIL

Board Secretary
Ontario Energy Board
27th Floor, 2300 Yonge Street
Toronto, ON M4P 1E4

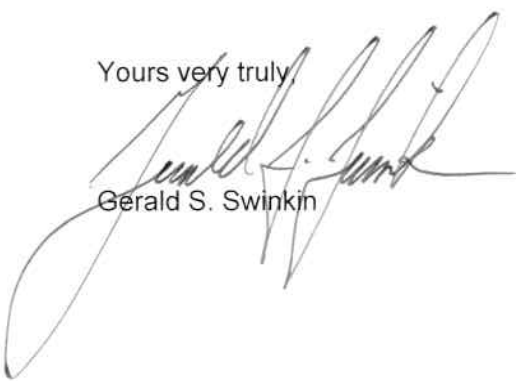
Re: Union Gas Limited and
Re: Pipeline to Supply Natural Gas to Halton Hills Generating Station,
Town of Halton Hills, Regional Municipality of Halton and
Re: **Application for Approval to Expropriate Land**
Section 99 *Ontario Energy Board Act, 1998* and
Re: OEB File No. EB-2008-0288 and
Re: Triple Whisky Farms Limited, Town of Milton

Dear Sir:

Further to your letter to my attention dated November 19, 2008, whereby you confirmed adjournment sine die of the hearing on our application which was scheduled for November 21, 2008, this letter is to advise that we have now successfully negotiated an agreement with Triple Whisky Farms Limited which will eliminate the need to proceed by way of expropriation. Our client has negotiated a Section 30 *Expropriation Act* Agreement with Triple Whisky Farms Limited which has been signed by them.

Consequently, please be advised that on behalf of Union Gas Limited we are withdrawing the application for approval to expropriate under Board File No. EB-2008-0288 and are content that the Board close its file on this matter.

Yours very truly,


Gerald S. Swinkin

GSS/ml

c: R. Caputo (OEB)
L. Pilla
M. Murray
(e-mailed only)

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