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January 2, 2009

Delivered by courier and sent via e-mail

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street
P.O. Box 2319, 27th floor
Toronto, Ontario
M4P 1E4

RECEIVED

JAN 02 2009

ONTARIO ENERGY BD

Dear Ms. Walli:

**Re: EB-2008-0335 PowerStream Inc. and Barrie Hydro Distribution Inc.
- Application for an Order from the Ontario Energy Board (the "Board")
granting leave to Amalgamate and related matters (the "Application")**

Pursuant to the Board's Decision and Order issued December 15, 2008, PowerStream Inc. ("PowerStream") and Barrie Hydro Distribution Inc. ("Barrie Hydro") (the "Applicants") advise the Board that the above stated transaction closed at midnight December 31, 2008 with the amalgamated corporation coming into existence on January 1, 2009.

Yours very truly,

BORDEN LADNER GERVAIS LLP

Christine Long per M. Cassano

CHRISTINE E. LONG

CL/mc

cc: Kristi Sebalj, Ontario Energy Board (via e-mail)
Gona Jaff, Ontario Energy Board (via e-mail)
George Vegh, Counsel for Barrie Hydro Distribution Inc. (via e-mail)
Stephen Perry, Barrie Hydro Distribution Inc. (via e-mail)
Paula Conboy, PowerStream Inc. (via e-mail)

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