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BY EMAIL ONLY

January 5, 2009

Mr. Gerald S. Swinkin Blake, Cassels & Graydon LLP 199 Bay Street Suite 2800, Commerce Court West Toronto ON M5L 1A9

Dear Mr. Swinkin:

Re: Union Gas Limited:

Application for Authority to Expropriate Interest in Certain Lands

Board File Number: EB-2008-0288

This will acknowledge receipt on December 23, 2008 of Union Gas Limited's formal withdrawal of its application in the subject case EB-2008-0288.

In the above-noted correspondence, you advised that Union Gas Limited has successfully negotiated an agreement with Triple Whisky Farms Limited which will eliminate the need for Union Gas Limited to proceed with the property rights acquisition by way of expropriation.

In light of the above developments, Board file EB-2008-0288 has been closed.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary

c. Mr. Mark Murray, Union Gas Limited
Mr. Louis Pilla, Orlando Corporation, Counsel for Triple Whisky Farms Limited